



Short Sale/Foreclosure Questionnaire

1) Is the property your: **Primary Residence** **Rental Property** **2nd/Vacation Home**

2) Is the property owned: **Individual** **Joint**

 a. If joint is property: **Separate** **Community Property**

3) Did you ever refinance the property and pull cash out?

Yes **No**

If answer is Yes answer questions 4, 5 & 6.

4) What did you spend the cash on?

Home Improvements

Other (specify)

5) How much cash did you pull out in the refinance?

\$ _____

6) If you pulled cash out of the home and did NOT invest it back into the property are you considered insolvent?

Yes **No**

If "Yes" complete accompanying Insolvency Worksheet.

7) Rental Properties Only:

 a. When did you purchase the Property? _____

 b. How much was the downpayment? _____

 c. When did you start to rent it? _____

 d. What was the purchase price? _____

 e. How much was your down payment? _____

 f. How much depreciation have you claimed? _____

Must provide depreciation schedules

 g. Do you have any passive losses? _____

Must provide copies of all prior tax returns